

SAMPLE PROVISIONS

BEQUESTS



LEGAL NAME & ADDRESS

Family Law CASA of King County
16300 Christensen Road, Suite 306, Tukwila, WA 98188
Federal Tax ID: 14-1840620

The following sample language may be helpful to your attorney in facilitating your legacy gift to Family Law CASA. Your attorney may be able to prepare a codicil to your will or an amendment to your living trust. It may not be necessary to revise the entire document. When possible, please notify us of your plans so we may express our appreciation for your generosity.

BEQUEST - A PERCENTAGE

I give, devise, and bequeath to Family Law CASA of King County, 16300 Christensen Road, Suite 306, Tukwila, WA 98188 ____% of my estate; or the property described herein for its unrestricted use.

BEQUEST – PECUNIARY, MONETARY, OR MONEY

I give, devise, and bequeath to Family Law CASA of King County, 16300 Christensen Road, Suite 306, Tukwila, WA 98188 the sum of \$ _____ for its unrestricted use.

BEQUEST – STOCK, SPECIFIC ITEM(S), UNENCUMBERED REAL ESTATE

I give devise and bequeath to Family Law CASA of King County, 16300 Christensen Road, Suite 306, Tukwila, WA 98188 _____ # of shares of XYZ stock for its unrestricted use.

Note: Family Law CASA can also be the beneficiary of an IRA or a qualified retirement plan, such as a 401(k), a life insurance policy, pension, bank account and/or a certificate of deposit.

BEQUEST – A REMAINDER OF YOUR ESTATE

All the rest, residue, and remainder of my estate, both real and personal, I give, devise, and bequeath to Family Law CASA, 16300 Christensen Road, Suite 306, Tukwila, WA 98188 for its unrestricted use.

BEQUEST – A CONTINGENCY BEQUEST

In the event that (name or names) shall not survive me, or shall die within ____ days from the date of my death, then I give, devise and bequeath those beneficiaries' shares of my estate to Family Law CASA of King County, 16300 Christensen Road, Suite 306, Tukwila, WA 98188 for its unrestricted use.

RESTRICTED GIFTS

It is important to meet with Family Law CASA staff to ensure we understand and are able to comply with your wishes.

Thank you again for your interest in including a gift to Family Law CASA of King County in your estate plan. Please bear in mind that in providing the suggested charitable bequest language at your request, Family Law CASA of King County is not giving professional tax or legal advice.

You still need to consult your professional legal and tax advisors about the consequences of this gift to your particular situation. We also encourage you to discuss your philanthropic plans with your family members as appropriate so that they may participate in your decision-making and understand the objectives of your estate giving plans.

For more information contact:

Lisa W. Johnston, Director of Development

206-748-9700

ljohnston@familylawcasa.org

www.familylawcasa.org